

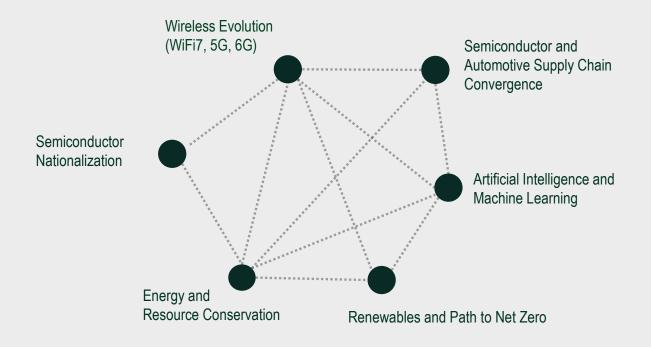




Macro Trends Create Challenges and Opportunities

Organizations Must Rethink Product Innovation or Risk Falling Behind

Intertwined Industry Growth Drivers Drive New Requirements



Business Challenges



Increased product complexities require advanced development methods.



New standards drive technical innovation and demanding product requirements.



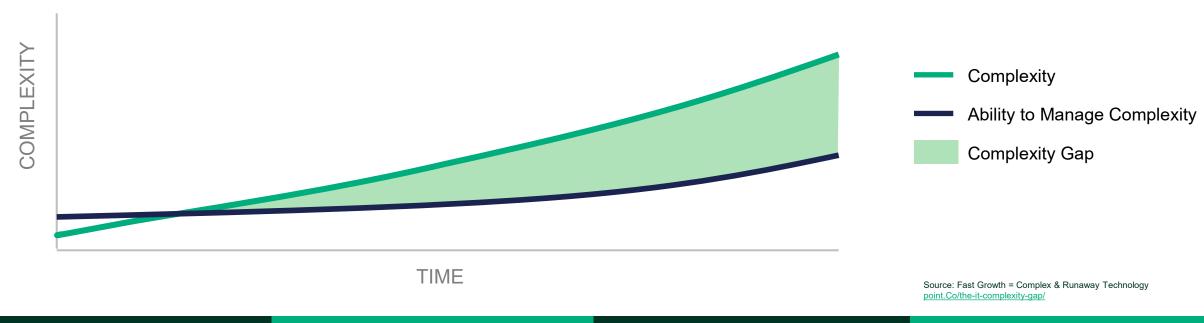
Supply chains are evolving, requiring new business models.

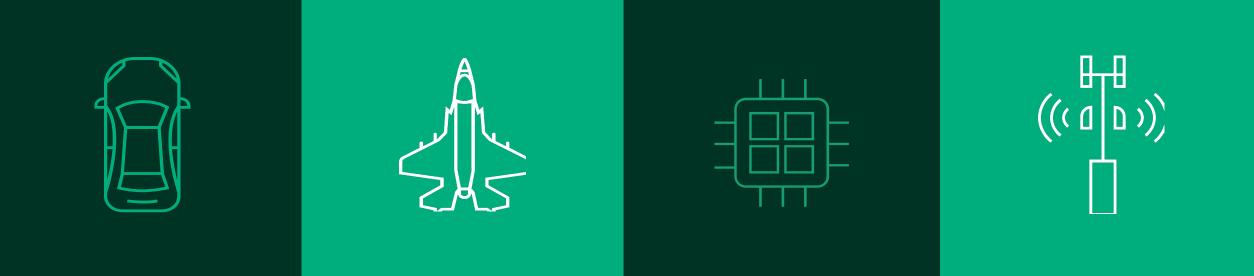


Sustainability goals create the need to reduce energy consumption and waste.



DUT Complexity over Time





5G Introduces Step Function in Device Complexity

5G Implications

8

NEW BANDS

5X

CARRIER BANDWIDTH

350%

CARRIER AGGREGATION COMBINATIONS

2X

UPLINK CHANNELS

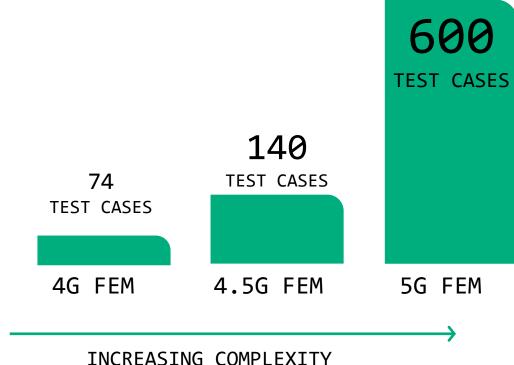
2X

MORE WAVEFORMS

2X

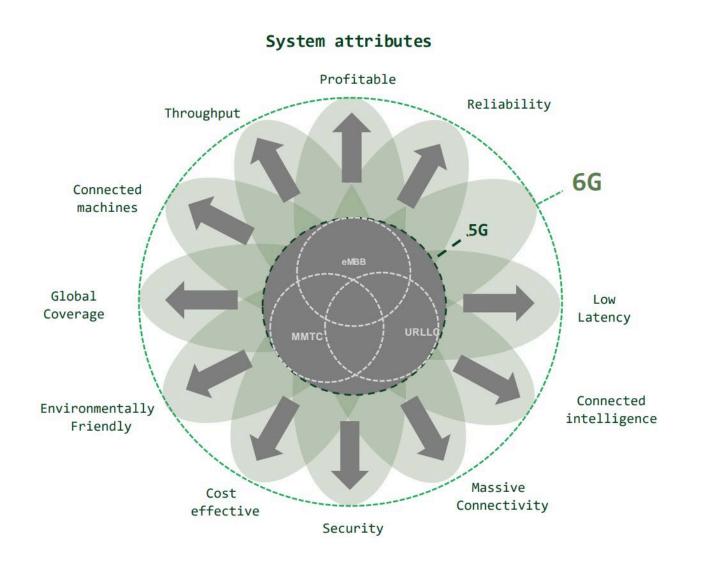
MORE MODULATIONS

5G MOBILE RF FEM TEST CASES





The 6G Vision: An intelligent network interconnecting intelligent people and intelligent machines, anytime, anywhere









Test Needs to Evolve

57%

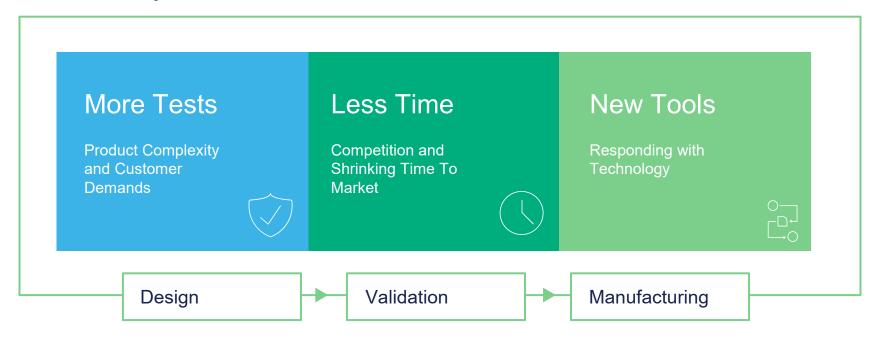
of respondents fear their production processes are outdated and cannot keep up with new business and technology trends

46%

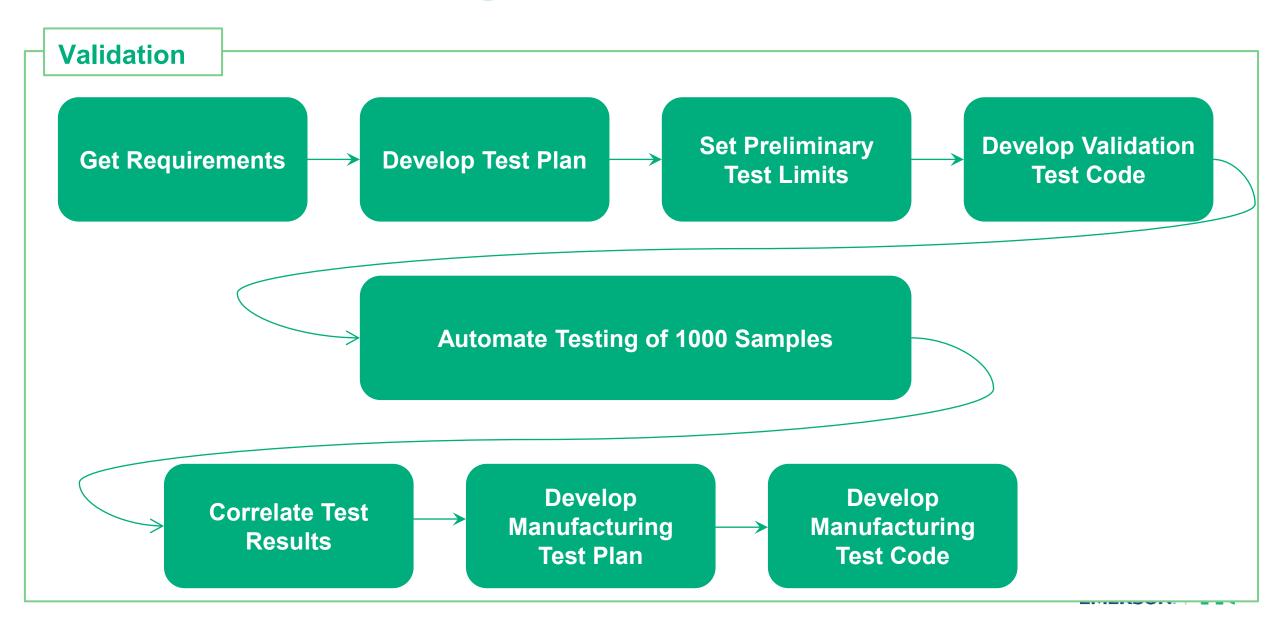
say they will lose market share within two years unless they make significant changes to product lifecycle processes

Test Needs to Evolve

Product Lifecycle



Where Can Al Help?



Intelligence

REASON

LEARN

IMPROVE OUTCOMES



Intelligent Test



INSTRUMENT INTELLIGENCE

- Advanced Measurements
- Real-Time Signal Insights
- Adaptive Test Sequences



USER INTELLIGENCE

- Accelerated Workflow
- Optimized Test Planning
- Rapid Analysis and Reporting



ENTERPRISE INTELLIGENCE

- Improved Asset Utilization
- Increased Yield and Quality
- Enhanced Product Lifecycle Insights



Foundational Principles of Al Test & Measurement



EXPERT LED

Human-Centric Collaborative

Adaptable



AI-ENHANCED Accelerated

Seamless

Accessible



INDUSTRY READY Secure

Transparent

Traceable



NI is now part of Emerson.